

Meeting Dates:

9/25/09 - Federal
11/06/09 –Tax Accounting
12/11/09 – IRS/Adv Tech
2/5/10 – State & Local
3/5/10 - International
4/2/10 – Tax Mgmt/Ethics
5/14/10 - All Day
TBD – Annual Meeting

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State & Local

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New England Chapter Tax Executives Institute, Inc.

Chapter Chartered 1945



2010 All Day Meeting - Friday: May 14th, 2010

At the Sheraton Needham Hotel, 100 Cabot Street, Needham, MA 02494

Price: \$125.00 members; \$150.00 non-members; No charge for Retired Members.

THE BEST VALUE OF THE YEAR!

- 7:45-8:30 Registration & Breakfast**
- 8:30-9:00 Welcome, Opening Remarks, Awards Presentation:**
Jon Kasdan, N.E. Chapter President
Timothy J McCormally, Executive Director, TEI
Paul O'Connor, Senior Vice President, National TEI
- 9:00- 9:40 New Uncertain Tax Position Disclosure Rules and IRS Practice Update:**
Kevin Brown with PWC (DC)
- 9:40- 10:20 State and Local Tax Update: Paul Frankel** with Morrison & Foerster LLP
- 10:20-10:35 Break**
- 10:35-11:20 Trade and Customs and Transfer Pricing Hot Topics – Andy Siciliano and Steve Felgran** with KPMG (NY)
- 11:20- 12:10 A Call to Action – Taking the Lead in Building the Tax Function of the Future: Nancy Barrett and Andrea Gronenthal** with True Partners Consulting
- 12:10-1:20 Lunch –Annual Meeting and Key Note address by Mary Z. Connaughton, CPA and candidate for Massachusetts State Auditor**
- 1:20-2:15 International Update: Jim Fuller,** Fenwick & West (CA)
- 2:15-2:30 Break**
- 2:30- 3:20 Compensation issues Update: Handy Hevener** with Morgan Lewis (DC)
- 3:20- 4:10 Criminal and Civil Controversies in Corporate Tax Practice: Scott Michel** with Caplin & Drysdale (DC)
- 4:10-4:30 Wrap-up: Jon Kasdan,** N.E.Chapter President

Special thanks to Fran Skypeck from International Power for planning the agenda and making the arrangements with the speakers. Many thanks to all the TEI officers for making this meeting a success!

REGISTRATION: Email to TEI_NewEngland@yahoo.com

Cancellations not received by Monday May 10th, 2010 – payments not refundable & unpaid amounts due.

Please include in email: member name(s), guest name and company

After you have emailed your registration, please mail check payable to Tax Executives Institute (please identify who the check is for) to:

TEI
PO Box 343
Watertown, MA 02471-0343

ATTN: Tony Paolillo

Many tax service providers will be available at marketing tables in the lobby outside the meeting throughout the day. Details to follow in later meeting notices.